

NEA Integrated Transport Network: Mongolia's involvement (Paper Commentary)

Second Annual Young Leaders Training & Research Program in Regional Cooperation & Development

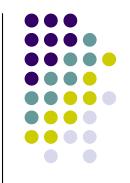
23 September, 2007 - Transportation and Trade Roundtable

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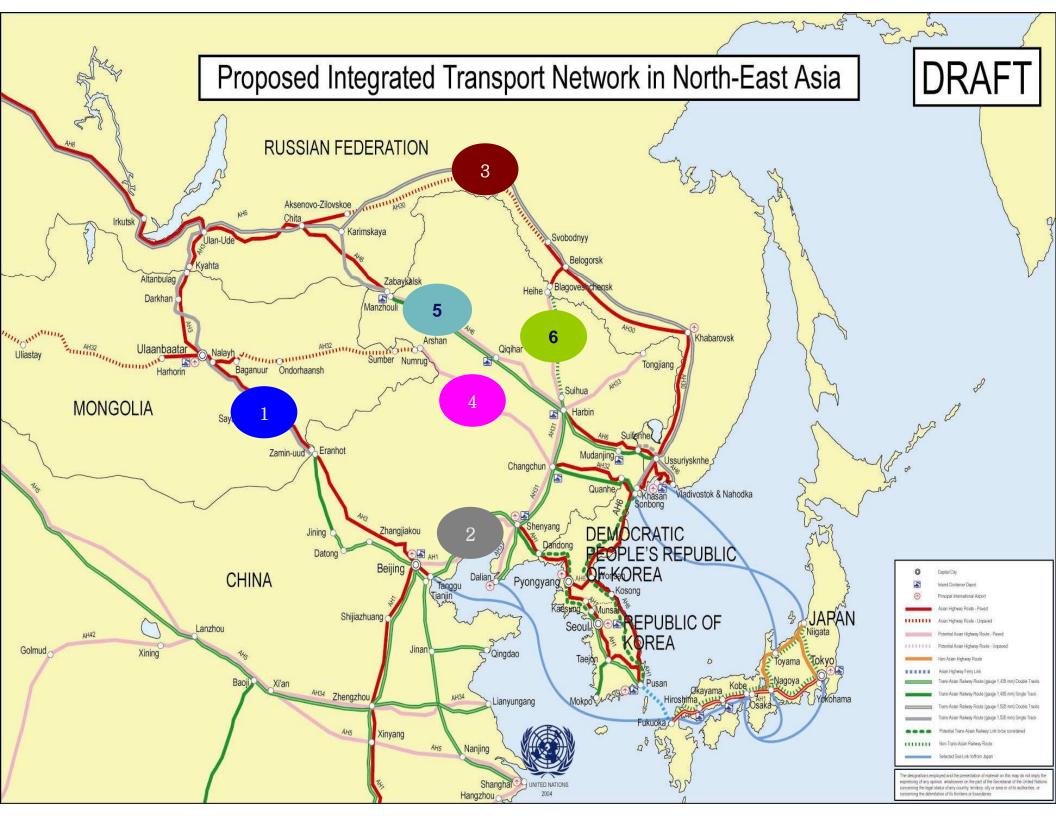


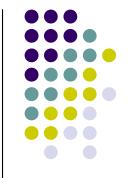
- Well integrated transport infrastructure and facilitation of flow of goods is a precondition to trade and economic growth
- North-East Asia: Rapid progress in infrastructure development
 - Different level of development
- Need for an efficient integrated transport network



Strategy

- Main principles: Promotion of cooperation, maximum use of existing infrastructure and active and constructive participation of countries
- Actions needed:
 - Improvement of transport integration and intermodal connectivity
 - Promotion of logistics and transport facilitation
 - Removing institutional barriers: complex border crossing, inadequate transit documentation and procedures
 - Harmonization of laws and processes
 - Implementation mechanism (national, subregional and regional level)

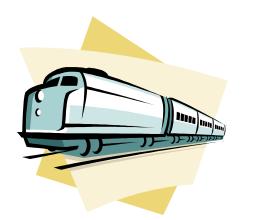


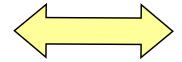


Mongolia's characteristics:

- Land-locked country: heavily dependent on single seaport. Need for new seaports.
- Big territory and very low population density = the economic return from investment in transportation infrastructure is low.
- Need for de-centralization (de-concentration) of population settlement
- Multi-modal transportation network is of great importance.
- Institutional arrangements with neighboring countries and NEA.

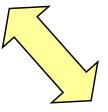
Integration of Transport







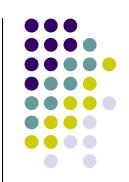
Trans-Asian Railway (TAR)







Maritime Transport



Mongolia's foreign trade with NEA countries in 2006

Country	Expe	ort	Import		Total turnover	
	Million USD	0/0	Million USD	0/0	Million USD	%
China	1.046,5	67.8	403,8	27,2	1.450,3	47,9
Russia	45,1	2,9	547,8	36,9	592,9	19,6
Japan	7,1	0,5	97,6	6,6	104,7	3,5
S.Korea	21,4	1,4	82,5	5,6	103,9	3,4
Total:	1120,1	72.6	1131,7	76,3	2251,7	74,4





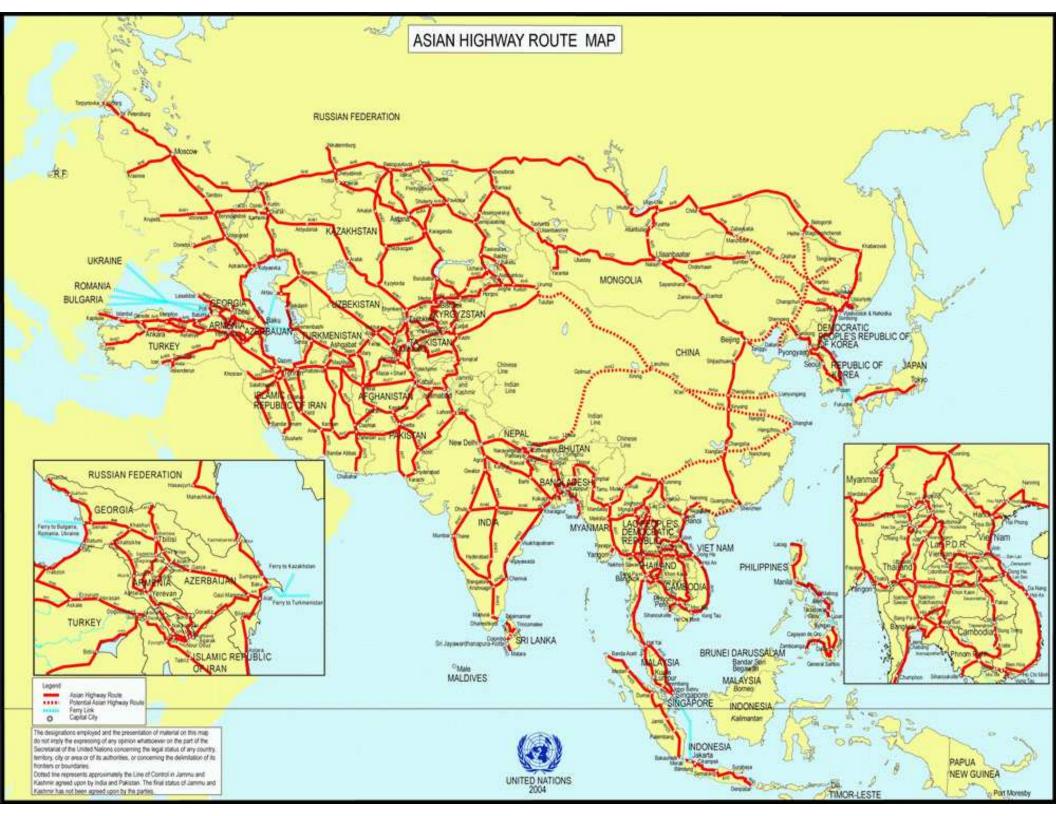
Trans-Asian Railway

 4 corridors – 1 through Mongolia. From Tianjin (China) via Mongolia to Russia, Byelorussia, Poland, Germany

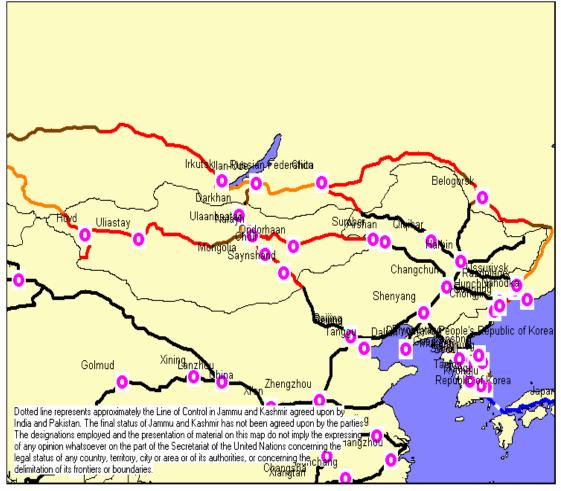
Asian Highway:

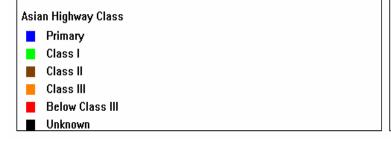
AH3, AH32, AH4 routes

- Goal: To promote regional cooperation/trade
- Criteria for identification of routes:
 - Capital to capital links
 - Industrial and agricultural centers
 - Sea, river and air ports
 - Container terminals & depots
 - Tourism attractions
- Maximize use of existing infrastructure
- Coordinated plan for development



NEA status of AH

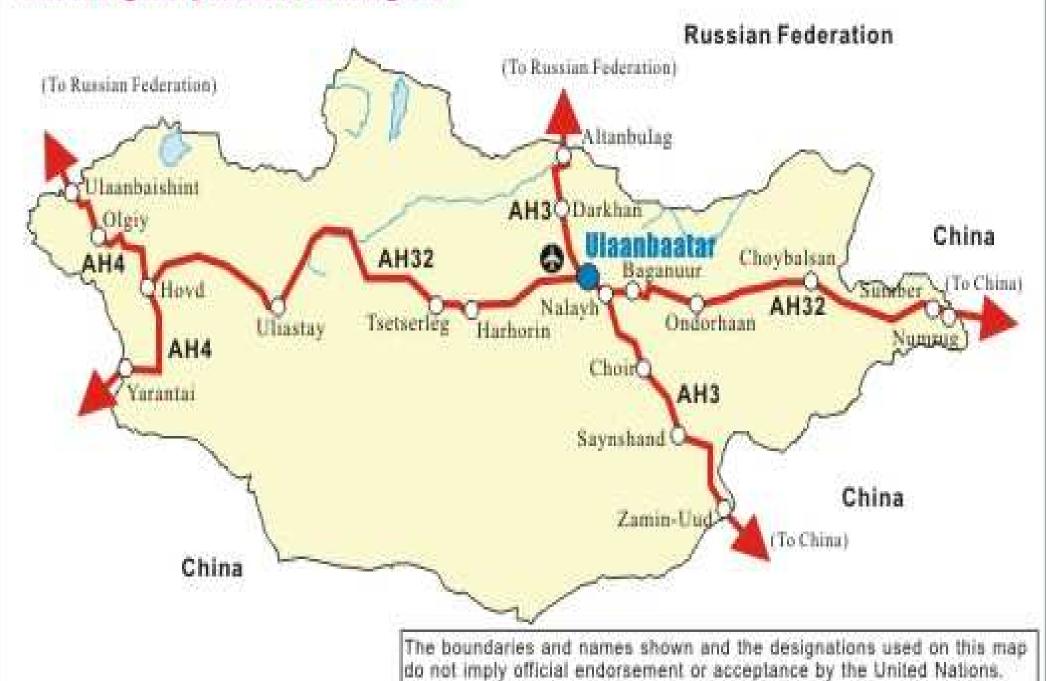


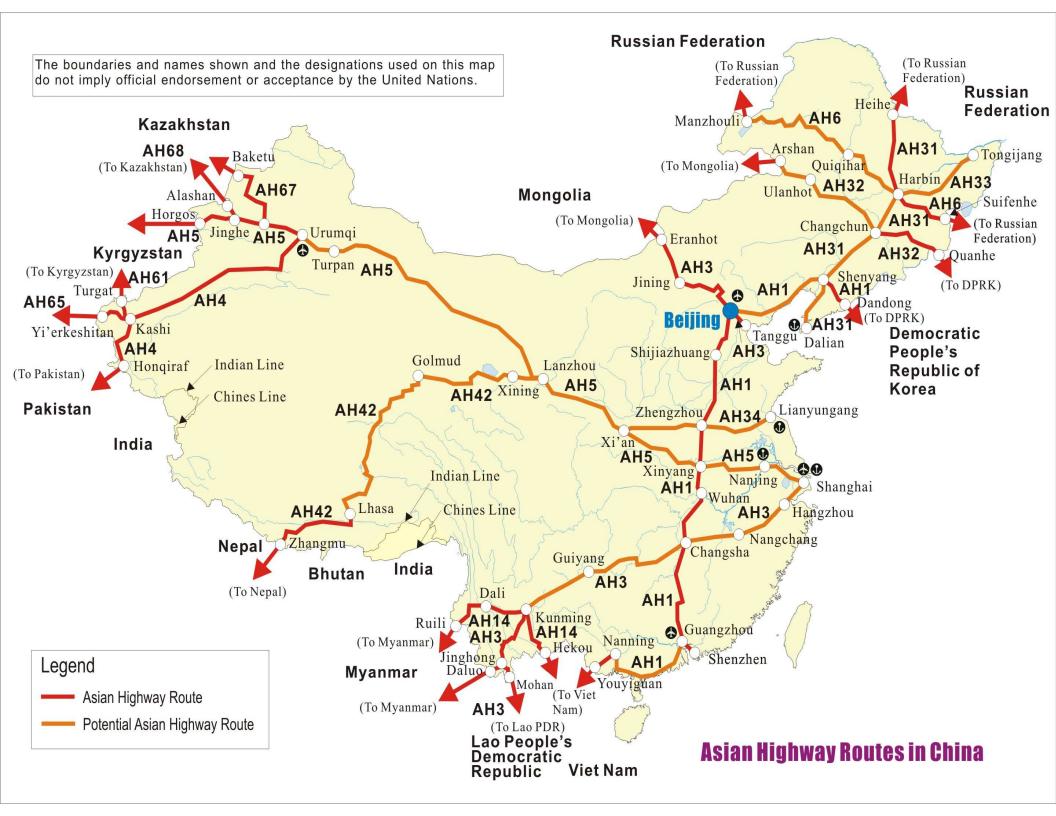




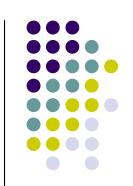


Asian Highway Routes in Mongolia



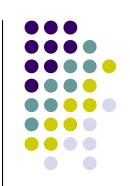




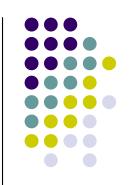


City and ports	Distance /km/
Mongolia-Chinese border	100
Choybalsan (Mongolia)	350
Ulaanbaatar (Mongolia)	980
Arxan /China/	128
Ulaanhot /China/	335
Changchun /China/	786
Rajin /DPRK/	1257
Dalian /China/	1372

Costs of transportation of the 20 tn container from Eastern Mongolia (Sumber) to some NEA ports



Name of city and ports	Cost USD
Changchun /China/	136
Dalian /China/	320
Rajin /DPRK/	612
Nagoya /Japan – via Dalian/	736
Niigata /Japan – via Rajin/	1600



Thank you

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