

The Prospects for Logistical Cooperation in Northeast Asia

东北亚地区物流合作的前景

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Sept.17,2004(Seoul)

2004年9月17日 (汉城)

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I . The Current Logistics Development in Japan, South Korea and China

一、日、韩、中物流业发展水平状况

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	日本	韩国	中国
公路货运周转量 (亿吨/公里)	3,072 (1999年)	745 (1997年)	6,129 (2000年)
铁路运输 (运输单位/公里)	13,048 (2000年)	12,456 (2000年)	30,262 (2000年)
国际海运量 (万吨)	91,792 (2001年)	56,960 (2000年)	114,608 (2000年)
空运货物周转量 (亿吨/公里)	76 (2001年)	70 (2001年)	44 (2001年)
空运旅客周转量 (亿人/公里)	1,443 (2001年)	628 (2000年)	1,091 (2000年)
商船吨位 (万吨)	1,526 (2000年)	620 (2000年)	1,650 (2000年)

	Japan	Korea	China
Rotation volume of goods transported through highway (Billion tons per kilometer)	307.2 (1999)	74.5 (1997)	612.9 (2000)
Transportation volume by railway (transportation unit per kilometer)	13,048 (2000)	12,456 (2000)	30,262 (2000)
The volume of international sea transportation (million tons)	917.92 (2001)	569.6 (2000)	1146.08 (2000)
Rotation volume of goods transported by air (billion tons per kilometer)	7.6 (2001)	7 (2001)	4.4 (2001)
Rotation volume of passengers transported by air (billion persons per kilometer)	144.3 (2001)	62.8 (2000)	109.1 (2000)
The total cargo ship tonnage (million tons)	15.26 (2000)	6.2 (2000)	16.50 (2000)

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- ❖ Japanese logistics capability and management ranks the highest in Northeast Asia.
日本的物流能力和管理水平在东北亚地区是一流的。
- ❖ That of South Korea is only after that of Japan.
韩国排在日本之后。
- ❖ Compared with Japan and South Korea, China is poor in logistics and logistics management.
而中国与日本、韩国相比还有不小的差距。

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II .China will speed up the modernization of logistics

二、中国将加速物流业的现代化建设

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- ❖ Nowadays, the operating mileage of Chinese railway has reached 73,000kilometers.

目前，中国铁路营业里程达到7.3万公里。

- ❖ The operating mileage of the highway has topped 1,800,000 kilometers.

公路里程突破180万公里。

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- ❖ The mileage of the inland waterway channel has reached 122,000 kilometers.

内河航道里程达到12.2万公里。

- ❖ There are already 33,600 port berths.

港口泊位达到3.36万个。

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❖ The total amount of social logistic commodities has reached to 29,600 billion RMB.

2003年中国社会物流货物总额达到29.6万亿人民币。

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❖ The total amount of logistic commodities has risen from 3,000 billion RMB in 1991 to 23,300 billion RMB in 2002. The total in 2002 is nearly 6.7 times what it was in 1991. The annual average increasing speed has arrived at 20.4%.

1991年到2002年，中国物流货物总额从3万亿元人民币上升为23.3万亿元，增加了6.7倍，年均增长速度达到20.4%。

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❖ *Suggestions on Promoting the Development of Modern Logistics* was issued on August 5, 2004.

2004年8月5日，发布《关于促进我国现代物流业发展的意见》。

❖ A modern system of goods flow should be developed through out the whole nation. Characterized by socialization and specialization, the system will be smooth, speedy and punctual, economical and rational in the flow of goods, and will be to the satisfaction of the clients.

在全国范围内形成物流其畅、快捷准时、经济合理、用户满意的社会化、专业化的现代物流服务体系。

- ❖ Except for submissions stipulated by special policies, the other previous ones will be canceled.

在全国范围内形成物流其畅、快捷准时、经济合理、用户满意的社会化、专业化的现代物流服务体系。

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- ❖ Administrative submissions for domestic railway, waterway and multi-module transportation, and those for managerial qualification of international transportation agents will all be canceled.

取消经营国内铁路货运代理、水路代理和联运代理的行政性审批。取消国际货运代理企业经营资格审批。

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- ❖ Some illegal regional blockade, industrial monopolization and market partition within some departments and in some regions should be abolished.

废除一些部门、地方不符合国家法律的地区封锁、行业垄断、市场侵害的有关规定。

- ❖ Collection of inappropriate fees against national policies will also be eliminated.

取消各种不符合国家规定的收费项目。

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- ❖ Encourage some large-sized foreign logistic enterprises to set up enterprises in the same field within our country according to our state policies.

鼓励国外大型物流企业按照我国有关规定在国内设立物流企业。

- ❖ Facilitate domestic construction and management of logistic with foreign investment, equipments and technologies.

鼓励利用外资、设备和技术，参与国内物流设施建设和经营。

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III. The establishment of the Logistics Net in Northeast Asia

三、建立东北亚物流网络的构想

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❖ Establish sea transportation center in Northeast Asia.

建立东北亚地区海运物流中心。

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- ❖ Establish a center of air transportation of goods in Northeast Asia.

建立东北亚地区空运物流中心。

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Net in Northeast Asia

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- ❖ There needs to be the passage of goods, transport into relatively centralized categories.

建立类别相对集中的物流通道。

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- ❖ Propose that the economic forum of Northeast Asia strengthen the coordination of the research of Northeast Asian logistical cooperation.

建议东北亚经济论坛加强协调
东北亚物流合作研究工作。

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- ❖ Suggest economists and logistical experts adopt a more practical attitude towards research.

建议经济学家、物流专家们采取更加务实的研究态度。

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- ❖ Suggest that every country should intensify statistics work on logistic information.

建议各国注意加强物流方面的统计信息工作。

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Logistical Cooperation

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- ❖ The Northeast Asian Economic Forum may take advantage of the establishment of the Northeast Asia Logistics Cooperation Circle.

东北亚经济论坛可以利用建立物流合作圈这个平台。

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- ❖ Logistical development will require endurance on the part of the Northeast Asian Logistics Cooperation Circle.

东北亚经济论坛在推进这项合作方面要有持久性。

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谢谢!

Thanks!

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